

Pacific Denims Limited
(As per Prospectus)

Nature of Business	The main activities of the Company are concentrated in Manufacturing, Dyeing, Weaving and Finishing of 100% Export Oriented Denim Fabrics and exporting the same. The company produces a single product 'denim fabrics' of various specifications, compositions, color and qualities.	
Major Product	The Company produces a single product ' denim fabrics ' of various specifications, compositions, color and qualities.	
Security Trading Code	PDL	
BSEC's Consent for IPO	November 10, 2016	
Issue Date of Prospectus	November 13, 2016	
Subscription Open	December 11, 2016	
Subscription Close (Cut-off Date)	December 19, 2016	
Authorized Capital	Tk. 1,200,000,000	
Pre-IPO paid-up Capital	Tk. 380,000,000	
IPO size in shares	75,000,000	
IPO size in Tk. at face value	Tk. 750,000,000	
IPO size in Tk. at offer price	Tk. 750,000,000	
Post IPO Paid-up Capital	Tk. 1130,000,000	
Face Value per share	Tk. 10.00	
Offer Price per share	Tk. 10.00	
Market Lot (Shares)	500	
Foreign Currency required for NRB and Foreign Applicants (per lot)	USD 64.11 or GBP 51.14 or EUR 59.65	
Use of IPO Proceeds	Partial Loan Pay off	250,000,000 (33.33%)
	Business Expansion	479,380,000 (63.92%)
	IPO Expense	20,620,000 (2.75%)
	Total	750,000,000 (100%)
NAV per share	Tk. 26.43 (including revaluation reserve) and Tk. 22.59 (excluding revaluation reserve) as on December 31, 2015	
EPS	Tk. 2.63 (Basic as well as Adjusted) for the year ended on December 31, 2015	
Issue Manager	AFC Capital Limited	
Auditors	Mahfel Huq & Co.	
Website	www.pgbd.org	